



# COMMERCIAL CUSTOM RETROFIT REBATE FORM



Valid until December 31, 2025.

All information must be completed to avoid claim denial or processing delays.

CUSTOMER INFORMATION					
Person Receiving Rebate		Email Address		Phone Number	
Installation Address			Mailing Address for Rebate Check (if different)		
City	State	Zip	City	State	Zip
Contact Person (if different)			Contact Person Phone No.		
<b>Building Type</b> (Where energy conservation measure is located): <input type="checkbox"/> Dwelling unit* <input type="checkbox"/> Multi-use property (dwelling %_____, other %_____) <input type="checkbox"/> All other properties *A dwelling unit is defined as a house, apartment, condo, mobile home, or similar property. <b>Failure to provide this information will cause return of form.</b>					
<b>Applicant Tax Status</b> (if application is for a property other than a dwelling unit): <input type="checkbox"/> Sole proprietor* <input type="checkbox"/> Partnership* <input type="checkbox"/> Corporation <input type="checkbox"/> Government <input type="checkbox"/> Non-Profit <input type="checkbox"/> Religious *If sole proprietor or partnership is checked, the applicant must provide a Form W-9 with the legal name and either a social security number or employer identification number. <b>Failure to provide this information will cause return of form.</b>					
<b>How did you find out about the Smart Energy Rebate Program?</b> <input type="checkbox"/> Bill Insert <input type="checkbox"/> Direct Mail <input type="checkbox"/> Ames Electric Services <input type="checkbox"/> Internet <input type="checkbox"/> Word-of-Mouth <input type="checkbox"/> Newspaper <input type="checkbox"/> Radio <input type="checkbox"/> Vendor <input type="checkbox"/> Other					
NEW EQUIPMENT INFORMATION					
Equipment Change Made		Before kW	After kW	kW Saved	
KW Saved _____ x \$300 = Total Rebate Amount= \$ _____					
<b>NOTE:</b> Cases where the incentive is estimated to exceed \$5,000 will be evaluated on a case-by-case basis. Rebates are for provable and verifiable summer peak-time KW demand reductions. For custom lighting add additional sheets as necessary.					
DEALER/CONTRACTOR INFORMATION					
Dealer/Contractor Name			Phone Number		
Address		City	State	Zip	
Dealer/Contractor Signature			Date		
CUSTOMER AGREEMENT					
I certify that I am an electric customer of City of Ames Electric Services. I have read and agree to the Terms and Conditions on the back of this form. All statements made in this application are correct. I understand that Ames Electric Services reserves the right to inspect and verify any equipment before issuing rebates.					
Customer Signature			Date		

**IMPORTANT:** Please read "Terms and Conditions" on the reverse side before completing this form.

**Prerequisites**

- Participants must be City of Ames Electric Services' customers and must be pre-approved; call 515-239-5177 or email joel.zook@cityofames.org.
- Project must permanently reduce summer peak-time kilowatts (kW) to qualify.
- Equipment must be installed and operating prior to submission of application.

**What to Include with Your Rebate Application**

- Analysis of the change and an executive summary must accompany this claim form that:
  - outlines the change made,
  - provides kW use prior to the change,
  - provides kW use of the equipment if it met only the minimum efficiency level required by the relevant standard or code requirement, and
  - provides new kW use after the change.
- All data is subject to verification.
- Product manual with manufacturer, model number, and specifications.
- An itemized and dated receipt or invoice.

**Terms and Conditions**

- Participants must be pre-approved; call 515-239-5177 or email joel.zook@cityofames.org.
- Custom rebate is only available for projects that do not meet standard rebate criteria
- Project must permanently reduce summer peak-time kilowatts (kW) - compared to a standard or code if applicable - to qualify. For air conditioning equipment, compare the new equipment efficiency to that required in the currently applicable IECC code. Rebates are intended for equipment that exceeds the IECC code or other applicable standard or benchmark.
- Incentive will be calculated as qualifying kW saved compared to the relevant standard or code.
- All custom rebates will be evaluated by City of Ames Electric Services. Electric Services reserves the right to deny any claim that does not meet the goal of reducing summer peak-time demand.

**Disclaimer**

City of Ames Electric Services does not guarantee that installation and operation of power factor correction equipment will result in reduced demand or in cost savings. The manner in which a customer uses and maintains the equipment may affect potential cost savings. City of Ames Electric Services makes no warranties, expressed or implied, with respect to any equipment purchased or installed, including, but not limited to, any warranty of merchantability or fitness for a particular purpose. In no event shall City of Ames Electric Services be held liable for any incidental or consequential damages or injuries resulting from defective equipment or installation. City of Ames Electric Services reserves the right to cancel or change programs at any time. City of Ames Electric Services' acceptance of an application does not guarantee payment of rebate or acceptance of financing.

**To return completed form by mail or in-person:**

Smart Energy  
City of Ames Electric Services  
502 Carroll Ave. P.O. Box 811  
Ames, IA 50010

**To return completed form by Email:**

ElectricRebates@cityofames.org

Questions: 515-239-5177